



**Huntington Hospital**  
**Office of Philanthropy**  
**100 West California Blvd. Pasadena, CA 91105**  
**Phone: (626) 397-3241 Fax: (626) 397-2936**

**STOCK GIFT FORM**

To make a contribution of stocks, fill-out the form below, give the top half to your broker, and return the bottom half to Huntington Hospital. It is important that you notify Huntington Hospital so we can provide you with an accurate receipt.

To ensure proper crediting of your gift, please instruct your broker to include the full donor name on your account. Please differentiate between individuals and family foundations as appropriate.

The value of stock gifts is determined by the mean value on the date the securities **arrive** in our account.

Dear \_\_\_\_\_ (Your Brokerage Firm's Name)  
 Re: \_\_\_\_\_ (Your Brokerage Account Number)  
 \_\_\_\_\_ (Your Name on the Account)

Please transfer though DTC \_\_\_\_\_ shares of my \_\_\_\_\_ stock to:

DTC #0015 Morgan Stanley  
 Attention: Arthur V. Burkhard  
 Account # 255-060898-147  
 Account Name: **Pasadena Hospital Association**

***NOTE: Please do not use the name Huntington Hospital or Huntington Memorial Hospital when transferring stock. The hospital's legal name is Pasadena Hospital Association.***

\_\_\_\_\_  
 Signature Date

For additional information contact: Mark Anello at (626) 397-3241 or [mark.anello@huntingtonhospital.com](mailto:mark.anello@huntingtonhospital.com)

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 To: Mark Anello  
 Director, Development Services  
 Huntington Hospital  
 100 W. California Blvd.  
 Pasadena, CA 91105

Dear Mark:

Today, \_\_\_\_\_ (date), I instructed my broker, \_\_\_\_\_ (brokerage firm name) to send \_\_\_\_\_ shares of \_\_\_\_\_ (company name) \_\_\_\_\_ (stock symbol) to Huntington Hospital account Morgan Stanley Securities (or substitute another hospital account). Please send a receipt to me at the address below so I can take a tax deduction for the value of my gifts.

Name \_\_\_\_\_ Broker's Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 Phone \_\_\_\_\_ Fax \_\_\_\_\_



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## **Brokerage Account**

### **Morgan Stanley**

55 S. Lake Avenue, #800, Pasadena, CA 91109  
Attn: Arthur V. Burkhard - (626) 405-9363  
[arthur.burkhard@morganstanley.com](mailto:arthur.burkhard@morganstanley.com)

Account Name: Pasadena Hospital Assoc., Ltd. dba Huntington Hospital  
Account # 255-060898- 147 – DTC 0015

### **Wiring Cash:**

You may wire cash to our account as follows:

#### **Wells Fargo Bank**

Attn: Eileen C. Gonzalez  
Client Services Officer, Treasury Management Client Services  
Wells Fargo Bank, N.A.  
3440 Flair Drive, 5<sup>th</sup> Floor  
El Monte, CA 91731  
Phone: (626) 572-1568  
Fax: (877) 558-5690  
Email: [Eileen.Gonzalez@wellsfargo.com](mailto:Eileen.Gonzalez@wellsfargo.com)

Account Name: Pasadena Hospital Association, dba Huntington Hospital  
Account #4159-36-3746  
Routing #: ABA 121-000-248